

Code	VND
Company name	VNDIRECT Securities Corporation
Date	12/24/2021
Subject	Announcement of public offering of bonds

Content:

VNDIRECT Securities Corporation announces the plan for public offering of bonds as follows:

- Issuer: VNDIRECT Securities Corporation
- Bond type: non-convertible unsecured bond, no warrants
- Par value: VND100,000/bond
- Total issue volume: 20,000,000 bonds (including Public Offering 1 and Public Offering 2)

Information on Public Offering 1

1. Bond name: Bond of VNDIRECT Securities Corporation
2. Bond type: non-convertible unsecured bond, no warrants
3. Bond code: VNDL2122006, VNDL2123007 and VNDL2124008
4. Par value: VND100,000/bond
5. Issue volume: 10,000,000 bonds
Of which:
 - ✓ VNDL2122006: 2,000,000 bonds
 - ✓ VNDL2123007: 4,000,000 bonds
 - ✓ VNDL2124008: 4,000,000 bonds
6. Total issue value (at par value): VND1,000,000,000,000.
 - ✓ VNDL2122006: VND200,000,000,000
 - ✓ VNDL2123007: VND400,000,000,000
 - ✓ VNDL2124008: VND400,000,000,000
7. Bond term:
 - ✓ VNDL2122006: 01 year from the issue date
 - ✓ VNDL2123007: 02 years from the issue date
 - ✓ VNDL2124008: 03 years from the issue date
8. Offering price: VND100,000/bond
9. Subscription time: from February 14, 2022 to March 07, 2022

10. Payment time: from February 14, 2022 to March 07, 2022.